CLASS SPECIFICATION

### RECORDS/IMAGING CLERK

Civil Service Status: Competitive Bargaining Unit: General Employees' Association

Approved by City Council: 04-05-10 One Year Probationary Period:

Classification Series: City Clerk Resolution No.: 2010-16 Non-Exempt

Class specifications are intended to present a descriptive list of the range of duties performed by employees in this class. Specifications are **not** intended to reflect all duties performed within the job.

#### **DEFINITION**

FLSA Status:

Under general supervision of the City Clerk, this position performs a variety of moderate to highly complex responsible and confidential duties involved in the administration and maintenance of the Citywide records management and document imaging program. Maintains the City's website and electronic reader board. Assists the public by answering inquiries; performs other related work as required.

### **EXAMPLE OF DUTIES**

The following duties are typical for this classification. Incumbents may not perform all of the listed duties and/or may be required to perform additional or different duties from those set forth below to address business needs and changing business practices.

- Receives and reviews a variety of documents and records to determine the proper media to use for maintaining, indexing, archiving, and destruction of records for research or security storage;
- Determine appropriate categories of action to be initiated based upon the content of the documents and applicable law and regulations;
- Process and retrieve documents thorough imaging software;
- Maintain and ensure schedules and deadlines are met;
- Creates and maintains computer database for records, inputs records inventory in database to ensure accuracy and compliance with retention and disposal guidelines;
- Copy, import, and verify documents from electronic or other media into the imaging software as necessary;
- Assess current records management protocol and prepares and implements recommendations regarding the storage of original permanent documents, space management, disposition, and retention time lines of all records:
- Maintain logs, files and statistical information pertaining to City-wide documents;
- Ensures that only authorized personnel have access to inactive or confidential records;
- Data conversion of City records in accordance with well established practices and procedures;
- Keeps and maintains transaction logs for records management program;
- Coordinates projects to image City records; prepares documents for scanning index documents, burns CDs and duplicated CDs for off-site storage;
- Assist City Clerk in all phases of conducting Municipal elections;
- Maintains the City website and coordinates with other departments on the website calendar of events:
- Maintains the electronic reader board located in front of City Hall;
- Assist the public City Officials, City staff and others in researching or obtaining answers to questions regarding City business at the counter, by telephone, and/or letter;

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### (Continued)

FLSA Status:

• Prepares routine statements and reports;

Non-Exempt

- Respond to employee and public inquiries and complaints; resolve problems or provide required information;
- Assist in the departmental procedures and training of staff regarding the records management program and software;
- Operates a variety of standard office equipment and machines which may include some or all of the following; personal computer and related software, calculators, photo copy machine; shredders, fax machine, scanner, etc.;
- Refers questions to appropriate authorities and resolves basic problems affecting the department;
- Assists City Clerk in special projects, such as gathering and tabulating complex data for reports and/or projects;
- Assists in the preparation of the department budget;
- Performs other related duties as assigned or as the situation requires.

### **MINIMUM QUALIFICATIONS**

The following generally describes the knowledge and ability required to enter the job and/or be learned within a short period of time in order to successfully perform the assigned duties.

#### **Knowledge of:**

- Applicable Federal, State and local laws and ordinances related to document retention and disposition;
- Principles, practices, modern methods, and techniques of records management systems, technology and related policies and procedures;
- Legal aspects of records retention and disposal;
- Advanced record keeping procedures;
- Basic practices in file research and document organization in a computer application;
- Correct grammatical usage, punctuation, spelling and vocabulary.

#### **Skills:**

- Maintaining accurate records;
- Possess skills to word process general correspondence, spread sheets, and reports using a personal computer and software applications;
- Operate office equipment as typewriter, calculator, facsimile, photocopy machines, etc.;
- Type at least 40 words per minute accurately.

#### Ability to:

- Understand various documents to be processed and analyzed;
- Independently image a large volume of documents with a high degree of accuracy;

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#### (Continued)

FLSA Status:

• Work independently under minimal supervision;

Non-Exempt

- Prepare reports and maintain accurate records;
- Maintain a cooperative working relationships;
- Communicate effectively verbally and in writing;
- Act in a decisive manner, using good judgment, common sense and reaction;
- Deal tactfully and courteously with the public;
- Read, write and comprehend directions;
- Provide good customer service to those using the City Clerk Department services;
- Work overtime as requested;
- Effectively handle stressful situations;
- Handle confidential information with discretion;
- Understand and follow oral and written instruction:
- Establish smooth working relationships and resolve interpersonal conflicts;
- Develop necessary skills from on the job training and meet or exceed the standards of performance for the classification;
- Assumes responsibility for ensuring the duties of the position that they are performed in a safe, and efficient manner;
- Performs other related duties as assigned or as the situation requires.

<u>Education and Experience Guidelines</u> – Any combination of equivalent education, training and experience that would likely provide the required knowledge and abilities is qualifying. A typical way to obtain the knowledge and abilities would be:

### **Education/Training:**

• Graduation from high school or attainment of GED (General Education Degree) or CHSPE (California High School Proficiency Examination).

#### **Experience:**

• Two (2) years general clerical experience involving public contact and handling a variety of typing, filing and record keeping tasks.

### **License or Certificate:**

• A valid California Class C Driver's License and a satisfactory driving record.

#### **Special Requirements**;

• Must demonstrate the ability to type at least 40 words per minute accurately.

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### **Physical Requirements:**

• Must meet approved physical and pre-placement medical standards for the position.

### **Bilingual Pay:**

• Employees who qualify and are certified to speak Spanish may be eligible to receive bilingual pay.